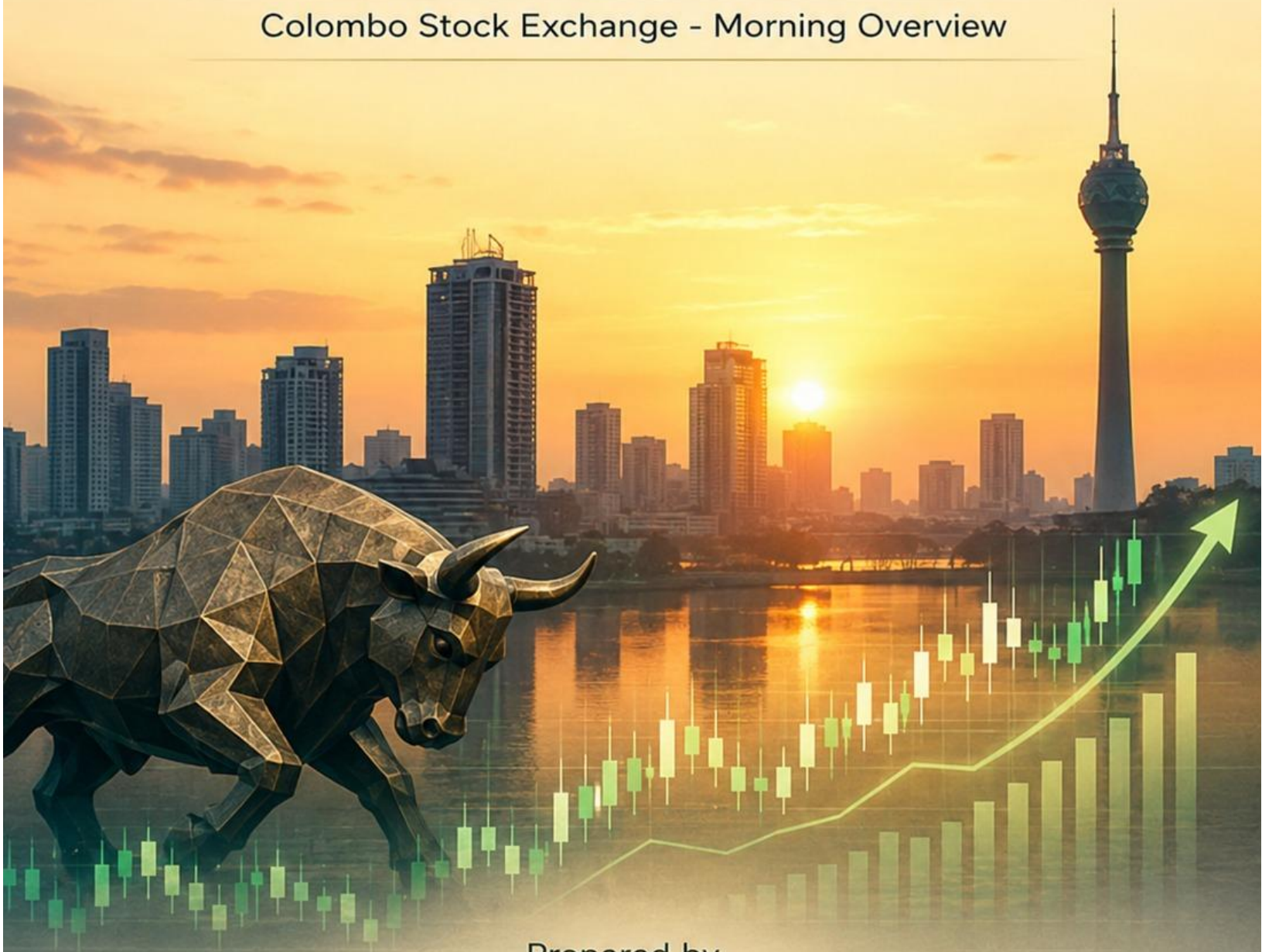


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."

Warren Buffett

Wednesday, September 23, 2026

Equity Update					Global Indices				
				22-Sep					22-Sep
		Chg	Chg%		Developed Markets				
ASPI	▲	74.83	0.36%	21,054	 Dow Jones	▼		51,863	
S&P SL 20 Index	▲	19.41	0.33%	5,929	 Euro Stoxx 50	▲		6,325	
Total Turnover (LKR)	▲			1,373,080,542	 FTSE 100	▼		10,708	
Market Capitalization (LKR)	▲			7,638,472,787,595	 Nikkei 225			65,019	
					 Hang Seng		▲	25,088	
					Frontier Markets				
PER (x)				10.9	 VN index	▲		1,817	
PBV (x)				1.3	 KSE-100	▲		171,402	
DY (%)				3.2					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				22-Sep	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 326.3	335.3	 Gold (USD/t.oz) ▲ 4,385	
GBP		£ 435.3	449.7	 Gold (LKR/t.oz) ▼ 1,439,206	
EUR		€ 372.9	386.0	 Brent Crude Oil (USD/Bbl) ▼ 99	
JPY		¥ 2.1	2.1	 Copper (USD/Lbs) ▲ 684	
CNY		¥ 48.2	50.7	 Cotton (USD/Lbs) ▼ 83	
INR		₹ 3.5	3.6	 Aluminium (USD/MT) ▼ 3,267	
				 Palm Oil 3M forward (MYR/MT) ▼ 4,889	

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q2 = 4.2%		August 2026 = 8.1%	
				CCPI YoY Change:	
				August 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS



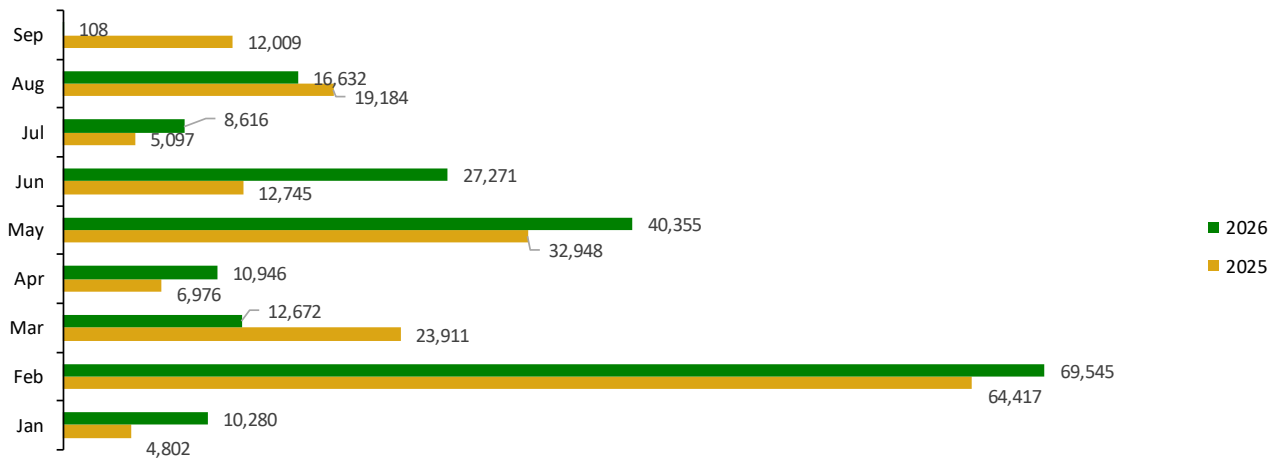
Cash Dividends

Scan here for contacts & disclaimer

Wednesday, September 23, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
RCH(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
CABO(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
RENU(N)	LKR 4.00	First and final	23-Sep	24-Sep	12-Oct
HARI(N)	LKR 73.00	Final	24-Sep	25-Sep	13-Oct
COCO(N)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
COCO(X)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
RWSL(N)	LKR 0.25	Final	30-Sep	1-Oct	19-Oct
MCPL(N)	LKR 3.00	First and final	1-Oct	2-Oct	20-Oct
LPRT(N)	LKR 4.00	First and final	1-Oct	2-Oct	7-Oct
COOP (N)	LKR 0.05	Final	DATES TO BE NOTIFIED		

LKR 196,425 Mn as dividends from January - September* 2026



*Until September 22, 2026

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16

Senfin Research

Source: CSE